

Fund name	Penta Equity SICAV, a.s.
Sub-fund name	Penta Equity Sub-Fund
Fund type	Qualified investor fund
Manager	CODYA investiční společnost, a.s.
Administrator	CODYA investiční společnost, a.s.
Advisor	Penta Funds Management, s.r.o.
Depository	UniCredit Bank Czech Republic and Slovakia, a.s.
Auditor	Ernst and Young Audit, s.r.o.
Minimum investment amount	CZK 1,000,000, for class I EUR - EUR 1,000,000
Entry fee	Max. 5%
Targeted gross yield	13-15% p.a.
Subscription period	16.12.2024-14.3.2025
Investment horizon	5 years
Calculation of net asset value (NAV)	Monthly
Trading day	Every last calendar day of the month

Classes of investment shares

Name	ISIN	Currency	Min. appreciation	Max. appreciation	Performance fee*	Exit fee	Current management fee*
A EUR*	CZ0008053675	EUR	0%	10%	100% over 10%	Within 4 years of issue max. 20%, longer 0%.	1,6 % p.a.
B CZK*	CZ0008053667	CZK	0%	10%	100% over 10%	Within 4 years of issue max. 20%, longer 0%.	1,6 % p.a.
C EUR	CZ0008053659	EUR	-	-	20% over 8% p.a.	Within 4 years of issue max. 20%, longer 0%.	1,6 % p.a.
D CZK	CZ0008053642	CZK	-	-	20% over 8% p.a.	Within 4 years of issue max. 20%, longer 0%.	1,6 % p.a.
I EUR	CZ0008053634	EUR	-	-	20% over 8% p.a.	Within 4 years of issue max. 20%, longer 0%.	1 % p.a.
Z EUR*	CZ0008053626	EUR	-	-	0%	Within 4 years of issue max. 50%, longer 0%.	1 % p.a.
P EUR*	CZ0008053618	EUR	-	-	0%	Within 5 years of issue max. 95%, longer 0%.	0,2 % p.a.

*Classes A EUR and B CZK can be invested only through the distributor Privatbanka, a.s., branch in the Czech Republic.

The P EUR and Z EUR classes are not publicly offered, they are classes intended for the founder and its employees.

*Performance fee - this is a relocation of fund capital in favor of Class P.

*Current management fee - this only concerns the variable part of the payment and includes a fixed fee of EUR 4000.

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Investment Objective and Focus of the Sub-Fund

The Fund's objective is to appreciate investors' investments primarily by investing in Penta Investments Limited, which includes the multinational pharmacy chain Dr. Max, Penta Hospitals, Fortuna Entertainment Group and others. The fund invests part of its portfolio in liquid assets such as treasury bills, deposits and bonds maturing within one year.

Settlement of Purchase of Investment Shares

In a subscription period, orders are settled once every 14 days. On standard trading days, orders are settled by the 40th business day after the trading day on which an order was placed. In the case of purchases of investment shares as at 31 December, 31 January, 28 February and 29 February, settlement is delayed due to the audit of the underlying company Penta Investments Limited.

Settlement of Redemption of Investment Shares

Applications for redemption are subject to an exit fee for the first 4 or 5 years in accordance with the Price Plan published on the fund's website. Redemptions are normally settled by the 40th business day after the trading day on which an order was placed. In the case of redemption of investment shares as at 31 December, 31 January, 28 February and 29 February, settlement is delayed due to the audit of the underlying company Penta Investments Limited.